



2025 ACADEMIC ADVISORY BOARD

The Speed of Global Innovation

Thursday August 14, 2025

The Cove – UCI Beall Applied Innovation

University of California, Irvine campus

Irvine, CA 92617

Registration



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HERE**

The Speed of Global Innovation

SCHEDULE OF EVENTS

10:30 a.m. Registration/Welcome

11:00 a.m. **SESSION ONE: The Evolution of Large Language Models**

Xiyuan Dong, Senior Quantitative Analyst

12:00 p.m. Lunch

1:00 p.m. **SESSION TWO: Robots/Autonomous Vehicles**

Brett Darragh, CFA, SGA Senior Fundamental Analyst & Associate PM

2:00 p.m. Break

2:15 p.m. **SESSION THREE: Quantum Computing & Investing**

Sylvester Malapas, CFA, SGA Senior Fundamental Analyst & Associate PM

3:15 p.m. Break

3:30 p.m. **SESSION FOUR: Tariffs & Global Trade Policy**

Professor Richard Sloan, SGA's Director of Investment Research

4:30 p.m. **CLOSING REMARKS**

Cynthia Tusan, CFA, CEO & Senior Portfolio Manager

5:00 p.m. Cocktails, Dinner, and Special Presentation

The Speed of Global Innovation

THINGS TO KNOW

Contact a member of SGA's Client Service team

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Dress Code

Business sessions: Business Attire

Cocktail, Dinner, and a Special Presentation to follow

Parking at The Cove is free

The Cove at UCI Applied Innovation

5270 California Ave, Irvine, CA 92617

See next page for directions.

Airports

John Wayne Airport Orange County (SNA) *~5 miles from UCI*

Long Beach Airport (LGB) *~25 miles from UCI*

Los Angeles International Airport (LAX) *~44 miles from UCI*

Hotels

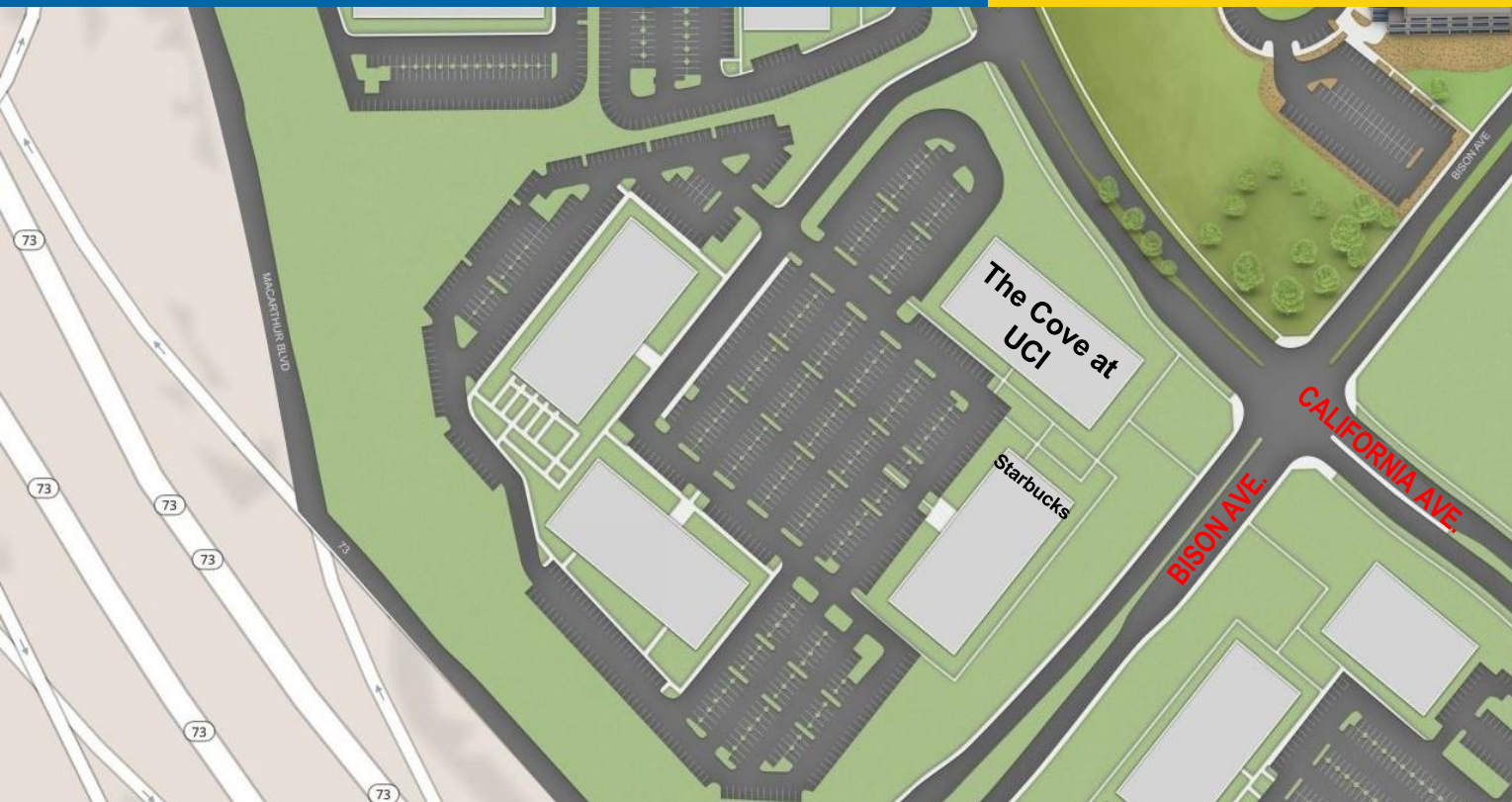
[Irvine Marriott](#) *2.0 mile from UCI (\$\$\$)*

[Hyatt Regency Newport Beach](#) *3.9 mile from UCI (\$\$\$)*

[Sonesta Irvine](#) *7.1 miles from UCI (\$\$)*

Important Disclosures

The attached is meant for informational purposes only and is not intended as a recommendation to invest in any particular asset class or strategy. The views and opinions expressed are those of Strategic Global Advisors, LLC and should not be construed as an estimate or a promise of results that a portfolio may achieve. The materials provided and any comments or information provided by SGA are for educational purposes only and nothing presented should be considered legal or investment advice. Information contained herein has been obtained from sources believed to be reliable, but not guaranteed.



DIRECTIONS TO THE COVE AT UCI APPLIED INNOVATION

Parking at The Cove is free.

405 FREEWAY

From the North

Exit at Culver Dr.
Right on Culver Dr.
Culver Dr. becomes Bonita Canyon Dr.
Right on MacArthur Blvd.
Right on Bison Ave.
Left on California Ave.
Turn on the very first left into the plaza.
Make another left to the 5270 Visitor Parking.
The Cove is located in the 5270 building.

From the South

Exit at Culver Dr.
Left on Culver Dr.
Right on MacArthur Blvd.
Right on Bison Ave.
Left on California Ave.
Turn on the very first left into the plaza.
Make another left to the 5270 Visitor Parking.
The Cove is located in the 5270 building.

5 FREEWAY

From the North

Take 5 South to 55 South to 73 South
Exit Bison Ave.
Left on California Ave.
Turn on the very first left into the plaza.
Make another left to the 5270 Visitor Parking.
The Cove is located in the 5270 building.

From the South

Take 5 North to 405 North
Exit at Culver Dr.
Left on Culver Dr.
Right on MacArthur Blvd.
Right on Bison Ave.
Left on California Ave.
Turn on the very first left into the plaza.
Make another left to the 5270-5171 Visitor Parking.
The Cove is located in the 5270 building.

73 FREEWAY

From the North

Exit Bison Ave.
Left on California Ave.
Turn on the very first left into the plaza.
Make another left to the 5270 Visitor Parking. The Cove is located in the 5270 building.

From the South

Exit Bison Ave.
Right on Bison Ave.
Left on California Ave.
Turn on the very first left into the plaza.
Make another left to the 5270 Visitor Parking. The Cove is located in the 5270 building.

55 FREEWAY

From the North

Take 55 South to 73 South
Exit Bison Ave.
Left on Bison Ave.
Turn on the very first left into the plaza.
Make another left to the 5270 Visitor Parking. The Cove is located in the 5270 building.

From the South

Take 55 North to 73 South
Exit Bison Ave.
Left on Bison Ave.
Left on California Ave.
Turn on the very first left into the plaza.
Make another left to the 5270 Visitor Parking. The Cove is located in the 5270 building.