



1Q 2026 Newsletter – as of March 31, 2026

MANAGER OF THE YEAR x2

SGA has been awarded the 2026 "Manager of the Year"
by *Emerging Manager Monthly* for our International Equity and
International Small Cap Equity strategies.



Presented by *Emerging Manager Monthly*



Presented by *Emerging Manager Monthly*

Emerging Manager Monthly April 2026, Vol. XXI, Issue 4. No compensation has been provided directly or indirectly by the adviser in connection with obtaining or using these ratings.

SGA's 2026 Academic Advisory Board Meeting – August 11th

FOUNDATIONS FOR THE FUTURE

Topics include: AI Infrastructure, A New Geopolitical
Backdrop, De-Risking Health, and Utilizing AI in Finance.



Check out video highlights from previous years [here](#)

MARKET UPDATE

- Global equities reached early highs on AI optimism before reversing on geopolitics and macro uncertainty.
- Despite rising geopolitical risks, the outlook for global economic growth remained steady.
- Growing scrutiny of private credit increased concerns about AI disruption and broader credit risk.

Read more [here](#)

International Equity			Annualized				
Inception Date: 11/30/2005	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	0.95%	0.95%	28.78%	18.22%	10.69%	9.10%	7.41%
SGA (Net)	0.77%	0.77%	27.88%	17.40%	9.92%	8.33%	6.66%
MSCI EAFE (Net)	-1.24%	-1.24%	21.27%	13.62%	7.91%	8.38%	5.65%
SGA Excess (Gross)	2.19%	2.19%	7.51%	4.60%	2.78%	0.72%	1.76%

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International ADR Equity			Annualized				
Inception Date: 6/30/2006	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	2.85%	2.85%	27.86%	17.99%	10.50%	9.62%	6.86%
SGA (Net)	2.68%	2.68%	26.97%	17.17%	9.73%	8.86%	6.13%
MSCI EAFE (Net)	-1.24%	-1.24%	21.27%	13.62%	7.91%	8.38%	5.07%
SGA Excess (Gross)	4.09%	4.09%	6.59%	4.37%	2.59%	1.24%	1.79%

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International ACWI ex-U.S. Equity			Annualized				
Inception Date: 6/30/2015	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	2.83%	2.83%	32.71%	20.59%	11.29%	10.42%	8.66%
SGA (Net)	2.67%	2.67%	31.85%	19.81%	10.57%	9.70%	7.95%
MSCI ACWI ex USA (Net)	-0.71%	-0.71%	24.91%	14.49%	7.02%	8.38%	6.76%
SGA Excess (Gross)	3.54%	3.54%	7.80%	6.10%	4.27%	2.04%	1.90%
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International World ex-U.S. Equity			Annualized				
Inception Date: 12/31/2013	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	1.72%	1.72%	32.11%	20.37%	11.85%	9.74%	8.22%
SGA (Net)	1.57%	1.57%	31.32%	19.65%	11.18%	9.08%	7.57%
MSCI World ex USA (Net)	-0.94%	-0.94%	22.99%	14.30%	8.40%	8.66%	6.19%
SGA Excess (Gross)	2.66%	2.66%	9.12%	6.07%	3.45%	1.08%	2.03%
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International Small Cap Equity			Annualized				
Inception Date: 3/31/2010	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	0.24%	0.24%	36.60%	21.78%	10.06%	9.84%	10.67%
SGA (Net)	0.02%	0.02%	35.38%	20.69%	9.07%	8.86%	9.68%
MSCI World ex USA Small Cap (Net)	-0.37%	-0.37%	29.19%	13.77%	5.40%	7.95%	7.47%
SGA Excess (Gross)	0.61%	0.61%	7.41%	8.01%	4.66%	1.89%	3.20%
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International All Cap Equity			Annualized				
Inception Date: 4/30/2008	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	2.19%	2.19%	34.16%	21.31%	12.33%	10.94%	7.48%
SGA (Net)	2.00%	2.00%	33.16%	20.41%	11.49%	10.12%	6.70%
MSCI World ex USA IMI (Net)	-0.86%	-0.86%	23.84%	14.23%	7.96%	8.56%	4.65%
SGA Excess (Gross)	3.05%	3.05%	10.32%	7.08%	4.37%	2.38%	2.83%
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International SMID Cap Equity			Annualized				
Inception Date: 9/30/2006	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	0.70%	0.70%	32.08%	20.30%	9.37%	9.67%	7.56%
SGA (Net)	0.53%	0.53%	31.16%	19.46%	8.61%	8.91%	6.81%
MSCI EAFE SMID Cap (Net)	0.03%	0.03%	25.39%	13.44%	5.25%	7.45%	5.38%
SGA Excess (Gross)	0.67%	0.67%	6.69%	6.86%	4.12%	2.22%	2.18%
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Global Equity			Annualized				
Inception Date: 10/31/2013	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	-3.66%	-3.66%	19.61%	19.54%	12.61%	12.23%	11.34%
SGA (Net)	-3.81%	-3.81%	18.90%	18.83%	11.93%	11.56%	10.67%
MSCI World (Net)	-3.57%	-3.57%	18.90%	16.77%	10.27%	11.80%	10.06%
SGA Excess (Gross)	-0.09%	-0.09%	0.71%	2.77%	2.34%	0.43%	1.28%
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U.S. Large Cap Equity			Annualized				
Inception Date: 6/30/2007	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	-2.97%	-2.97%	21.99%	21.26%	13.94%	14.56%	10.89%
SGA (Net)	-3.08%	-3.08%	21.44%	20.72%	13.43%	14.05%	10.39%
Russell 1000 (Gross)	-4.18%	-4.18%	17.74%	18.14%	11.34%	13.97%	10.19%
SGA Excess (Gross)	1.21%	1.21%	4.25%	3.12%	2.60%	0.59%	0.70%
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U.S. Small Cap Equity			Annualized				
Inception Date: 12/31/2018	QTD	YTD	1 Year	3 Year	5 Year	10 Year	ITD
SGA (Gross)	-0.81%	-0.81%	22.09%	15.80%	9.80%	-	13.65%
SGA (Net)	-0.98%	-0.98%	21.24%	15.00%	9.04%	-	12.87%
Russell 2000 (Gross)	0.89%	0.89%	25.72%	13.05%	3.77%	-	10.35%
SGA Excess (Gross)	-1.70%	-1.70%	-3.63%	2.75%	6.03%	-	3.30%
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